

The following is a Company Announcement issued by HUDSON MALTA P.L.C., a company registered under the laws of Malta with company registration number C 83425 (hereinafter the 'Company'), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Intra-Group Restructuring

As part of an ongoing intra-group restructuring exercise, the Company has been allotted an additional number of shares in the capital of Hudson Malta Sales Ltd (C 32438), which allotment of shares was made for a non-cash consideration pursuant to the capitalisation of amounts due by Hudson Malta Sales Ltd to the Company. The Company shall continue to hold all shares issued in the capital of Hudson Malta Sales Ltd.

As a further step in the afore-mentioned restructuring and previously announced in company announcement HDS57 dated 26th August 2022, Trilogy Limited (C 42528), as the company being acquired, is to be amalgamated into Hudson Malta Sales Ltd (the acquiring company) in terms of the provisions of article 358 of the Companies Act (Chapter 386 of the laws of Malta). Upon the proposed merger taking effect, Hudson Malta Sales Ltd shall succeed to all the assets, rights, liabilities and obligations of Trilogy Limited by operation of law, with the latter entity ceasing to exist.

The Company will continue to keep the market informed of developments in respect of the foregoing, specifically upon the afore-mentioned merger becoming effective in terms of law.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

10th November 2022

Company Announcement: HDS59