

The following is a Company Announcement issued by HUDSON MALTA P.L.C., a company registered under the laws of Malta with company registration number C 83425 (hereinafter the 'Company'), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Information to the Market – Strategic Investor

In furtherance of company announcement HDS71 issued on the 11th October 2023, the Company is informed that the shareholders of Hudson Holdings Limited (C 37866) [hereinafter 'HHL'] have successfully concluded negotiations and entered into a Master Framework and Shareholders' Agreement [hereinafter the 'MSA'] as of 11th October 2024 with Frasers Group PLC [hereinafter 'Frasers Group'], an international leader in the retail sector.

The MSA formalises and supersedes the terms of the previously announced non-binding letter of intent dated 10th October 2023.

The MSA regulates and sets out *inter alia* the terms upon which, subject to the satisfaction of a number of conditions precedent detailed in the MSA, Frasers Group may, in the first instance, acquire a non-controlling shareholding in HHL, with the possibility of further staggered acquisitions by Frasers Group at future dates resulting in Frasers Group taking on a controlling interest in HHL.

The Company will continue to keep the market informed of all material developments in connection with the foregoing, ensuring transparency in relation to the implementation of the MSA in accordance with regulatory requirements.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

14th October 2024

Company Announcement: HDS83